

# ORIENTAL MEDICAL HISTORY

Please help us provide you with a complete evaluation by taking the time to fill out this questionnaire carefully. All of your answers will be held absolutely confidential. If you have any questions, please ask.

PERSONAL INFORMATION:

TODAY'S DATE \_\_\_\_\_

NAME \_\_\_\_\_ EMAIL \_\_\_\_\_  
HOME PHONE \_\_\_\_\_ CELL \_\_\_\_\_ WORK \_\_\_\_\_  
ADDRESS \_\_\_\_\_ CITY, ST, ZIP \_\_\_\_\_  
DATE OF BIRTH \_\_\_\_\_ AGE \_\_\_\_\_ HEIGHT \_\_\_\_\_ WEIGHT \_\_\_\_\_  
MARITAL STATUS \_\_\_\_\_ # OF CHILDREN & AGES \_\_\_\_\_  
OCCUPATION \_\_\_\_\_ SSN \_\_\_\_\_  
EMPLOYER \_\_\_\_\_  
INSURANCE CO. \_\_\_\_\_ PHONE# \_\_\_\_\_  
MEMBER ID \_\_\_\_\_ GROUP # \_\_\_\_\_  
NAME POLICY IS UNDER \_\_\_\_\_ D.O.B. \_\_\_\_\_  
WHOM MAY WE THANK FOR REFERRING YOU? \_\_\_\_\_  
HAVE YOU EVER HAD ACUPUNCTURE OR ORIENTAL MEDICINE TREATMENT BEFORE? \_\_\_\_\_  
IN CASE OF EMERGENCY CONTACT \_\_\_\_\_

CHIEF COMPLAINT (please describe in your own words what you experience) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

When did this problem begin? \_\_\_\_\_  
Diagnosis by an MD? \_\_\_\_\_  
Lab results for the above \_\_\_\_\_  
Characteristics? \_\_\_\_\_  
How often? \_\_\_\_\_  
What makes it feel better? \_\_\_\_\_ Worse? \_\_\_\_\_  
What other forms of treatment have you sought? \_\_\_\_\_  
\_\_\_\_\_

Hospitalizations/Surgeries (Please include dates): \_\_\_\_\_  
\_\_\_\_\_

List any other health problems you now have \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any allergies, food sensitivities or food cravings you have \_\_\_\_\_

Have you had your tonsils removed? \_\_\_\_\_ Appendix? \_\_\_\_\_ Gall Bladder? \_\_\_\_\_

Have you had oral surgery? \_\_\_\_\_ Please list \_\_\_\_\_

When was the last time you have taken antibiotics? \_\_\_\_\_

Do you have a pacemaker? \_\_\_\_\_ Taking Coumadin/Warfarin? \_\_\_\_\_

Have you ever had chemotherapy? \_\_\_\_\_

Radiation Therapy? \_\_\_\_\_

Are you current under the care of a physician? \_\_\_\_\_

Or a therapist? \_\_\_\_\_

Have you recently had any unusually stressful experiences (i.e. divorce, death of someone close, bankruptcy, loss of job, illness, injury, etc)? \_\_\_\_\_

What type of exercise do you get and how often? \_\_\_\_\_

Have you ever been alcohol or drug dependent? When? \_\_\_\_\_

How much tobacco do you use per day? \_\_\_\_\_ Marijuana? \_\_\_\_\_ Other \_\_\_\_\_

**Please describe your average daily diet:**

Morning \_\_\_\_\_

Afternoon \_\_\_\_\_

Evening \_\_\_\_\_

Snacks \_\_\_\_\_

Please list any dietary restrictions \_\_\_\_\_

How much of the following do you drink per day? Coffee (cups) \_\_\_\_\_ Tea (cups) \_\_\_\_\_

Water (oz) \_\_\_\_\_ Soft Drinks (cans) \_\_\_\_\_ Wine (glass) \_\_\_\_\_ Beer (oz) \_\_\_\_\_ Liquor (oz) \_\_\_\_\_

**Family Medical History** Please check the diseases which other members of your family had:

|              |           |                  |           |           |           |
|--------------|-----------|------------------|-----------|-----------|-----------|
| __ Cancer    | ____ Who? | __ Heart Disease | ____ Who? | __ Asthma | ____ Who? |
| __ Diabetes  | ____ Who? | __ Alcoholism    | ____ Who? | __ Stroke | ____ Who? |
| __ Arthritis | ____ Who? | __ Hypertension  | ____ Who? | _____     | Other     |

**Which of the following diseases have you had?**

|                   |                |                   |                 |
|-------------------|----------------|-------------------|-----------------|
| __ mumps          | __ allergies   | __ gonorrhea      | __ Hepatitis C  |
| __ ear infections | __ asthma      | __ genital herpes | __ Tuberculosis |
| __ measles        | __ oral thrush | __ genital warts  | __ ARC          |
| __ chicken pox    | __ oral herpes | __ chlamydia      | __ HIV +        |

## SYMPTOM SURVEY

The following is a list of symptoms that you may or may not experience. Please indicate as follows:  
 leave blank if never experience, check mark (✓) if sometimes experience, plus sign (+) if always experience

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> lack of appetite                           | <input type="checkbox"/> insomnia, difficulty sleeping                  | <input type="checkbox"/> low back pain                        |
| <input type="checkbox"/> excessive appetite                         | <input type="checkbox"/> heart palpitations                             | <input type="checkbox"/> knee problems                        |
| <input type="checkbox"/> loose stool or diarrhea                    | <input type="checkbox"/> cold hands and feet                            | <input type="checkbox"/> hearing impairment                   |
| <input type="checkbox"/> constipation                               | <input type="checkbox"/> nightmares                                     | <input type="checkbox"/> ear ringing                          |
| <input type="checkbox"/> difficulty digesting oily foods            | <input type="checkbox"/> mentally restless                              | <input type="checkbox"/> kidney stones                        |
| <input type="checkbox"/> hemorrhoids                                | <input type="checkbox"/> laughing for no apparent reason                | <input type="checkbox"/> decreased sex drive                  |
| <input type="checkbox"/> vomiting                                   | <input type="checkbox"/> angina pains                                   | <input type="checkbox"/> increased sex drive                  |
| <input type="checkbox"/> abdominal pain                             | <input type="checkbox"/> anxiety attacks                                | <input type="checkbox"/> hair loss                            |
| <input type="checkbox"/> digestive problems                         | <input type="checkbox"/> manic episodes                                 | <input type="checkbox"/> urinary problems                     |
| <input type="checkbox"/> colitis or diverticulitis                  | <input type="checkbox"/> poor memory                                    | <input type="checkbox"/> fearful                              |
| <input type="checkbox"/> indigestion                                | <input type="checkbox"/> difficulty concentrating                       | <input type="checkbox"/> pain or coldness in the genital area |
| <input type="checkbox"/> belching, burping                          | <input type="checkbox"/> frequent crying                                |   |
| <input type="checkbox"/> recent use of antibiotics                  | <input type="checkbox"/> dry eyes                                       |   |
| <input type="checkbox"/> heartburn/reflux                           | <input type="checkbox"/> dry hair                                       |   |
| <input type="checkbox"/> feeling retention of food in the stomach   | <input type="checkbox"/> dry skin                                       |   |
| <input type="checkbox"/> tendency to become obsessive or compulsive | <input type="checkbox"/> dry mouth                                      |   |
|   |   | <input type="checkbox"/> fatigue                              |
|   |   | <input type="checkbox"/> edema                                |
|   |   | <input type="checkbox"/> blood in stool                       |
|   |   | <input type="checkbox"/> black tarry stool                    |
|   |   | <input type="checkbox"/> easily bruised                       |
|   |   | <input type="checkbox"/> difficult to stop bleeding           |
| <input type="checkbox"/> cough                                      | <input type="checkbox"/> eye problems                                   | <input type="checkbox"/> dizziness                            |
| <input type="checkbox"/> shortness of breath                        | <input type="checkbox"/> jaundice                                       | <input type="checkbox"/> tendency to faint easily             |
| <input type="checkbox"/> decreased sense of smell                   | <input type="checkbox"/> gall stones                                    | <input type="checkbox"/> high cholesterol levels              |
| <input type="checkbox"/> nasal problems                             | <input type="checkbox"/> light colored stools                           | <input type="checkbox"/> sudden weight loss                   |
| <input type="checkbox"/> asthma                                     | <input type="checkbox"/> soft or brittle nails                          | <input type="checkbox"/> sadness or grief                     |
| <input type="checkbox"/> allergies                                  | <input type="checkbox"/> easily angered or agitated                     | <input type="checkbox"/> thirst                               |
| <input type="checkbox"/> hay fever                                  | <input type="checkbox"/> difficulty in making plans or making decisions | <input type="checkbox"/> prefer hot drinks                    |
| <input type="checkbox"/> feelings of claustrophobia                 | <input type="checkbox"/> spasms or twitching of muscles                 | <input type="checkbox"/> prefer cold drinks                   |
| <input type="checkbox"/> bronchitis                                 | <input type="checkbox"/> irritability                                   | <input type="checkbox"/> thyroid disorders                    |
| <input type="checkbox"/> tendency to catch colds easily             | <input type="checkbox"/> breast lumps                                   | <input type="checkbox"/> high blood pressure                  |
| <input type="checkbox"/> intolerance to weather changes             | <input type="checkbox"/> depression                                     | <input type="checkbox"/> tremors                              |
| <input type="checkbox"/> headaches                                  | <input type="checkbox"/> PMS  | <input type="checkbox"/> chest pain                           |
|   |   | <input type="checkbox"/> sciatic pain                         |

## MUSCULOSKELETAL

Pain or numbness in any of the following areas

- for pain, please rate levels using a scale from 0-10, 0 is no pain and 10 is the worst.

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> neck            | <input type="checkbox"/> leg or calf cramping | <input type="checkbox"/> poor posture                |
| <input type="checkbox"/> shoulders       | <input type="checkbox"/> muscle weakness      | <input type="checkbox"/> sciatica                    |
| <input type="checkbox"/> arms/elbows     | <input type="checkbox"/> muscle spasms        | <input type="checkbox"/> low back pain               |
| <input type="checkbox"/> wrist/hands     | <input type="checkbox"/> rheumatoid arthritis | <input type="checkbox"/> swollen joints              |
| <input type="checkbox"/> knees           | <input type="checkbox"/> bursitis             | <input type="checkbox"/> numbness in toes            |
| <input type="checkbox"/> feet            | <input type="checkbox"/> thighs               | <input type="checkbox"/> numbness in fingers         |
| <input type="checkbox"/> spinal stenosis | <input type="checkbox"/> legs                 | <input type="checkbox"/> degenerative joint disorder |
| <input type="checkbox"/> scoliosis       | <input type="checkbox"/> calves               | <input type="checkbox"/> degenerative disc           |

What relieves your pain/condition? \_\_\_\_\_

Heat \_\_\_\_\_ Cold \_\_\_\_\_ Damp \_\_\_\_\_ Weather \_\_\_\_\_ Wind \_\_\_\_\_ Medications \_\_\_\_\_ Pressure \_\_\_\_\_

What aggravates your pain/condition? \_\_\_\_\_

Heat \_\_\_\_\_ Cold \_\_\_\_\_ Damp \_\_\_\_\_ Weather \_\_\_\_\_ Wind \_\_\_\_\_ Medications \_\_\_\_\_ Pressure \_\_\_\_\_

**List any medications, vitamins, herbs, homeopathics and supplements you are currently taking:(continue on back if needed)**

| Medicine | Dosage | Reason | How Long |
|----------|--------|--------|----------|
|          |        |        |          |
|          |        |        |          |
|          |        |        |          |
|          |        |        |          |

**FOR WOMEN**

Age of 1<sup>st</sup> period (menarche) \_\_\_\_\_  
 Age of last period (menopause) \_\_\_\_\_  
 Number of days between periods \_\_\_\_\_  
 Number of days of flow \_\_\_\_\_  
 Color of flow \_\_\_\_\_  
 Clots? \_\_\_\_\_ Color \_\_\_\_\_  
 Do you use pads or tampons? (circle one or both)  
 Avg # per day Day 1 \_\_\_\_\_ Day 2 \_\_\_\_\_ Day 3 \_\_\_\_\_  
 Day 4 \_\_\_\_\_ Day 5 \_\_\_\_\_ Day 6 \_\_\_\_\_ +Days \_\_\_\_\_

Cramps

Nature of your cramps and at what time of the cycle?  
 cramping \_\_\_\_\_ stabbing \_\_\_\_\_  
 burning \_\_\_\_\_ aching \_\_\_\_\_  
 dull \_\_\_\_\_ bloating \_\_\_\_\_  
 consistent \_\_\_\_\_ or intermittent \_\_\_\_\_  
 What relieves your cramping? \_\_\_\_\_

Date of last period \_\_\_\_\_

Are you pregnant? \_\_\_\_\_ Trying? \_\_\_\_\_  
 # of pregnancies \_\_\_\_\_ miscarriages \_\_\_\_\_  
 # of live births \_\_\_\_\_ # of abortions \_\_\_\_\_  
 Date of last obgyn exam + results \_\_\_\_\_  
 Pap Smear \_\_\_\_\_ Mammogram \_\_\_\_\_  
 Bone Density Scan \_\_\_\_\_

Other symptoms related to menses:  
 \_\_\_\_\_ discharge \_\_\_\_\_ vaginal dryness \_\_\_\_\_ headache  
 \_\_\_\_\_ nausea \_\_\_\_\_ constipation \_\_\_\_\_ swollen breasts  
 \_\_\_\_\_ diarrhea \_\_\_\_\_ ravenous appetite \_\_\_\_\_ insomnia  
 \_\_\_\_\_ hot flashes \_\_\_\_\_ poor appetite \_\_\_\_\_ ↑libido  
 \_\_\_\_\_ ↓libido \_\_\_\_\_ night sweats \_\_\_\_\_ mood swings

Have you been diagnosed with (include year):  
 \_\_\_\_\_ fibroids \_\_\_\_\_ endometriosis \_\_\_\_\_ PID  
 \_\_\_\_\_ Ovarian cysts \_\_\_\_\_ fibrocystic breasts

**FOR MEN**

Date of last prostate exam \_\_\_\_\_ PSA results \_\_\_\_\_ Manual prostate exam results \_\_\_\_\_  
 Frequency of urination: daytime \_\_\_\_\_ nighttime \_\_\_\_\_ color of urine \_\_\_\_\_ odor \_\_\_\_\_

Symptoms related to prostate:  
 \_\_\_ prostate problems \_\_\_ delayed stream \_\_\_ dribbling \_\_\_ incontinence \_\_\_ retention of urine \_\_\_ impotence  
 \_\_\_ groin pain \_\_\_ testicular pain \_\_\_ premature ejaculation \_\_\_ back pain \_\_\_ dec. libido \_\_\_ Inc. libido \_\_\_ rectal dysfunction

Other \_\_\_\_\_

PATIENT NAME:

## ARBITRATION AGREEMENT

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, including whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by California and federal law, and not by a lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration. Further, the parties will not have the right to participate as a member of any class of claimants, and there shall be no authority for any dispute to be decided on a class action basis. An arbitration can only decide a dispute between the parties and may not consolidate or join the claims of other persons who have similar claims.

**Article 2: All Claims Must be Arbitrated:** It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, as to whether this agreement is unconscionable, and any procedural disputes, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers, preceptors, or interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages. This agreement is intended to create an open book account unless and until revoked.

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days, and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit. Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder, any existing court action against such additional person or entity shall be stayed pending arbitration. The parties agree that provisions of the California Medical Injury Compensation Reform Act shall apply to disputes within this arbitration agreement, including, but not limited to, sections establishing the right to introduce evidence of any amount payable as a benefit to the patient as allowed by law (Civil Code 3333.1), the limitation on recovery for non-economic losses (Civil Code 3333.2), and the right to have a judgment for future damages conformed to periodic payments (CCP 667.7). The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

**Article 4: General Provision:** All claims based upon the same incident, transaction, or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and, if not revoked, will govern all professional services received by the patient and all other disputes between the parties.

**Article 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment), patient should initial here. \_\_\_\_\_. Effective as of the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT, YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION, AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

(Date)  
PATIENT SIGNATURE X  
(Or Patient Representative) (Indicate relationship if signing for patient)

(Date)  
OFFICE SIGNATURE X

ALSO SIGN THE INFORMED CONSENT ON REVERSE SIDE

## ACUPUNCTURE INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist indicated below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may have an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

While I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known, is in my best interest. I understand that results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

ACUPUNCTURIST NAME:

(Date)

PATIENT SIGNATURE

X

(Or Patient Representative)

(Indicate relationship if signing for patient)

**ALSO SIGN THE ARBITRATION AGREEMENT ON REVERSE SIDE**

**Bring this signed form with you for your initial office visit!**