

**PATIENT INFORMATION SHEET**

**Patient Name**

**(Dr.Rev.Mr.Mrs.Ms.) First** \_\_\_\_\_ **M.** \_\_\_\_\_ **Last** \_\_\_\_\_

**(Preferred Name/or nickname)** \_\_\_\_\_ **Drivers License #** \_\_\_\_\_

**Address** \_\_\_\_\_ **City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_

**HomeTel:( )** \_\_\_\_\_ **Bus.Tel:( )** \_\_\_\_\_ **Cell:** \_\_\_\_\_

**S.S.** \_\_\_\_\_ **Email address:** \_\_\_\_\_

**M:/F:** \_\_\_\_\_ **BirthDay** \_\_\_\_ / \_\_\_\_ / \_\_\_\_ **Age:** \_\_\_\_\_ **Marital Status:** \_\_\_\_\_

**Student:** Yes \_\_\_\_\_ No \_\_\_\_\_ **Full time:** Yes \_\_\_\_\_ No \_\_\_\_\_ **Where:** \_\_\_\_\_

**Employed by:** \_\_\_\_\_ **Spouse Name** \_\_\_\_\_

**Spouse Employed by:** \_\_\_\_\_ **Bus:Tel:** \_\_\_\_\_

**If Minor – Parent or Guardian Name:** \_\_\_\_\_

**Mailing Address:** \_\_\_\_\_ **City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_

**Home Tel:** \_\_\_\_\_ **Business Tel:** \_\_\_\_\_

**Patient/Parent Employed by:** \_\_\_\_\_ **Bus:Tel:** \_\_\_\_\_

**Responsible Party (Circle) Self Spouse Parent Guardian Other:** \_\_\_\_\_

**Referred by:** \_\_\_\_\_

**INSURANCE:** Circle: Primary: Yes No Secondary: Yes No

**Policy Holder's Name:** \_\_\_\_\_ **Employed by:** \_\_\_\_\_

**Insurance Company Name:** \_\_\_\_\_ **Group#** \_\_\_\_\_

**BirthDay:** \_\_\_\_\_ **Subscriber #** \_\_\_\_\_ **S.S.** \_\_\_\_\_

**Patients relationship to Insured: (Circle) Self Spouse Child other**

In order to consult with specialists or your physician as needed, and to file insurance (if applicable) I hereby authorize the office to release information acquired in the course of my exam and treatment.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**MEDICAL HISTORY**

DATE OF LAST DENTAL VISIT: \_\_\_\_\_

Does Your Medical History Include Any of The Following: Yes or No

Have you had any dental problems since your last visit? \_\_\_\_\_

Are you currently under the care of a physician? \_\_\_\_\_

Have you recently been hospitalized or had surgery? \_\_\_\_\_

Have you had prolonged bleeding after surgery or extractions? \_\_\_\_\_

Are you taking any blood thinners? \_\_\_\_\_

Do you have high blood pressure? \_\_\_\_\_

Have you had rheumatic fever or any heart disease or murmur? \_\_\_\_\_

Have you had any problems w/liver, hepatitis, or alcoholism? \_\_\_\_\_

Do you have epilepsy or seizures? \_\_\_\_\_

Women—Are you pregnant or using oral contraceptives? \_\_\_\_\_

Do you have any prosthesis (artificial joints, valves, etc)? \_\_\_\_\_

Have you ever had cancer, radiotherapy, or chemotherapy? \_\_\_\_\_

Do you have asthma or breathing problems? \_\_\_\_\_

Have you tested for HIV or had immune deficiency problems? \_\_\_\_\_

List Drugs You Are Presently Taking: \_\_\_\_\_

\_\_\_\_\_

Are you Allergic to any drugs or medications: \_\_\_\_\_

\_\_\_\_\_

In Case Of Emergency, Notify: & Phone# \_\_\_\_\_

\_\_\_\_\_  
Patient or Guardian Signature

\_\_\_\_\_  
Date

# FINANCIAL POLICY

**WE VALUE OUR RELATIONSHIPS WITH OUR PATIENTS.** If ever you have questions regarding fees or treatment, please discuss them with us promptly and frankly. We will make every effort to avoid a misunderstanding and preserve a friendship.

Our objective is to provide optimum oral health care with efficiency, enthusiasm, and gentleness. The following is our policy on methods of payment:

1. You may pay by (check one or more):

A. **Cash** \_\_\_\_\_

B. **Check** \_\_\_\_\_

C. **Credit card** \_\_\_\_\_

Our office offers a 5% bookkeeping allowance on operative treatment fees over \$100 if paid in full by cash or check on the day of treatment.

2. For our patients with **Dental Insurance:** Please remember that you, not your insurance company, are responsible for payment of professional service. As a courtesy to you we will prepare your insurance claim forms. We do not, however, accept responsibility for collecting your claim, negotiating a settlement, or resolving a disputed claim. Your deductible, co-payment, and non-covered service fees are due at time of treatment. You will need to assign benefits to this office for all services rendered unless paid at that time.

3. Do you have a flex account? \_\_\_\_\_yes \_\_\_\_\_no

**\*\*\*\*\*ALL LABORATORY PROCEDURES\*\*\*\*\***

Regardless of dental insurance

**50%** is due on the date treatment begins.

4. There will be a finance charge of 1.25% / month on any unpaid balance over 60 days.

**I ACCEPT RESPONSIBILITY FOR PAYMENT ON THIS ACCOUNT.**

Signed \_\_\_\_\_ Date \_\_\_\_\_  
by patient or guardian