

We would like to  
get to know you better

1  
one

**About You**

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ File# \_\_\_\_\_

**Patient Name:** \_\_\_\_\_  
FIRST LAST M

What you prefer to be called: \_\_\_\_\_  Male  Female

Birth day \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS# \_\_\_\_\_

Mailing Address \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Home Phone #: ( ) \_\_\_\_\_

Work Phone #: ( ) \_\_\_\_\_ Ext. \_\_\_\_\_

Cell Phone #: ( ) \_\_\_\_\_

E-mail address: \_\_\_\_\_

Referred by: \_\_\_\_\_

**Employer:** \_\_\_\_\_ How long? \_\_\_\_\_

Employer's address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Occupation: \_\_\_\_\_

Status:  Minor  Single  Married  Divorced  Separated  Widowed

Spouse's name: \_\_\_\_\_

Do you have children?  Yes  No How Many? \_\_\_\_\_

2  
two

**Account Info**

**Primary Dental Insurance**

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Phone #: ( ) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer: \_\_\_\_\_

**Secondary Dental Insurance**

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Phone #: ( ) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer: \_\_\_\_\_

3  
three

**Account Info**

**Person ultimately responsible for account**

Name: \_\_\_\_\_

Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

SS#: \_\_\_\_\_

Drivers License #: \_\_\_\_\_

Work Phone #: ( ) \_\_\_\_\_

**Payment method:**  Cash  Check

\_\_\_\_\_/\_\_\_\_/\_\_\_\_

Credit Card - Enter card # above (if accepted)

initials I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company (if offered at this office).

4  
four

**In Case of Emergency**

Whom should we contact? \_\_\_\_\_

Relation: \_\_\_\_\_

Home Phone #( ) \_\_\_\_\_

Work Phone #( ) \_\_\_\_\_

Cell Phone #( ) \_\_\_\_\_

Who is your medical doctor? \_\_\_\_\_

Medical Doctor's Phone # ( ) \_\_\_\_\_

**Please continue on back**

# 5 Five

## Dental Information

Reason for today's visit:  Exam  Emergency  Consultation

Are you in pain?  No  Yes How Long? \_\_\_\_\_

Please indicate  any of the following problems:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Discomfort, clicking or popping in jaw. | <input type="checkbox"/> Lost/Broken Filling(s) | <input type="checkbox"/> Stained teeth |
| <input type="checkbox"/> Red, swollen or bleeding gums.          | <input type="checkbox"/> Teeth grinding         | <input type="checkbox"/> Locking Jaw   |
| <input type="checkbox"/> Sensitive tooth, teeth or gums.         | <input type="checkbox"/> Ringing in Ears        | <input type="checkbox"/> Bad breath    |
| <input type="checkbox"/> Blisters/Sores in or around the mouth.  | <input type="checkbox"/> Broken/Chipped tooth   |  |

Other: \_\_\_\_\_

Do you require pre-medication?  Yes  No  Don't know

Previous Dentist: \_\_\_\_\_ ( ) \_\_\_\_\_  
Name Phone #

Last Dental exam: \_\_\_\_/\_\_\_\_/\_\_\_\_ Last Dental X-rays: \_\_\_\_/\_\_\_\_/\_\_\_\_

Times a day you brush? \_\_\_\_\_ Times a week you floss? \_\_\_\_\_

What type of brush do you use?  Soft  Medium  Hard

How would you rate your smile? (Worst) 1 2 3 4 5 6 7 8 9 10 (Best)

# 6 Six

## Medical History

**What medications are you taking?**  Nerve pills  Pain killers (including aspirin)  Muscle relaxers

Stimulants  Blood Thinners  Tranquilizers  Insulin  Meds for Osteoporosis

Other(s), please list: \_\_\_\_\_

Have you ever taken: Bisphosphonates (ex. Aredia/Fosamax)  Yes  No Phen-fen/Redux  Yes  No

**Do you have or have you had any of the following diseases, medical conditions or procedures?**

- |                                    |                                    |                                       |                                     |
|------------------------------------|------------------------------------|---------------------------------------|-------------------------------------|
| <b>Y N</b> Heart Attack/Stroke     | <b>Y N</b> Thyroid Problems        | <b>Y N</b> Cancer/Tumors              | <b>Y N</b> Cosmetic Surgery         |
| <b>Y N</b> Heart Surg./Pacemaker   | <b>Y N</b> Kidney Problems         | <b>Y N</b> Shingles                   | <b>Y N</b> Xray or Cobalt Treatment |
| <b>Y N</b> Heart Murmur            | <b>Y N</b> Liver Problems          | <b>Y N</b> Hepatitis                  | <b>Y N</b> Chemotherapy             |
| <b>Y N</b> Rheumatic Fever         | <b>Y N</b> Respiratory Problems    | <b>Y N</b> HIV+/AIDS/ARC              | <b>Y N</b> Asthma                   |
| <b>Y N</b> Mitral Valve Prolapse   | <b>Y N</b> Sinus Problems          | <b>Y N</b> Arthritis/Rheumatism       | <b>Y N</b> Difficulty Breathing     |
| <b>Y N</b> Artificial Valves       | <b>Y N</b> Stomach Problems/Ulcers | <b>Y N</b> Artificial Bones/Joints    | <b>Y N</b> Diabetes/Hypoglycemia    |
| <b>Y N</b> Heart Disease           | <b>Y N</b> Psychiatric Problems    | <b>Y N</b> Emphysema                  | <b>Y N</b> Leukemia                 |
| <b>Y N</b> Congenital Heart Defect | <b>Y N</b> Venereal Disease        | <b>Y N</b> Fainting/Seizures/Epilepsy | <b>Y N</b> Anemia                   |
| <b>Y N</b> Chest Pains             | <b>Y N</b> Alcohol/Drug Abuse      | <b>Y N</b> Severe/Frequent Headaches  | <b>Y N</b> High/Low Blood Pressure  |
| <b>Y N</b> Scarlet Fever           | <b>Y N</b> Tuberculosis TB         | <b>Y N</b> Frequent Neck Pain         | <b>Y N</b> Bleeding Problems        |
| <b>Y N</b> Nervousness             | <b>Y N</b> Jaw Problems TMJ/TMD    | <b>Y N</b> Back Problems              | <b>Y N</b> Glaucoma                 |

Please list any other surgeries or medical conditions you have or ever had: \_\_\_\_\_

Are you allergic to any of the following?  Latex  Penicillin/Amoxicillin  Tetracycline  Aspirin

Dental Anesthetics  Foods: \_\_\_\_\_  Others: \_\_\_\_\_

Do you use tobacco?  No  Yes/How used? \_\_\_\_\_ How much? \_\_\_\_\_ How long? \_\_\_\_\_

Please rate your general health from 1-10: \_\_\_\_\_ Do you wear contact lenses?  Yes  No

**For women:** Are you taking Birth Control pills?  Yes  No How many children have you had? \_\_\_\_\_

Are you Pregnant?  No  Yes/How long? \_\_\_\_\_ Are you nursing?  Yes  No

- We invite you to discuss with us any questions regarding our services. The best Dental health services are based on a friendly, mutual understanding between provider and patient.
- Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for any other expenses incurred in collecting your account.
- I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.
- I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Adult Patient  Parent or Guardian  Spouse



# DENTAL TREATMENT CONSENT FORM

Please read and initial the items checked below  
and read and sign the section at the bottom of form.

Patient Name \_\_\_\_\_



## 1. WORK TO BE DONE

I understand that I am having the following work done: Fillings \_\_\_\_\_ Bridges \_\_\_\_\_ Crowns \_\_\_\_\_  
Extractions \_\_\_\_\_ Impacted teeth removed \_\_\_\_\_ General Anesthesia \_\_\_\_\_ Root Canals \_\_\_\_\_

Other prophy \_\_\_\_\_

(Initials \_\_\_\_\_)



## 2. DRUGS AND MEDICATIONS

I understand that antibiotics and analgesics and other medications can cause allergic reactions causing redness and swelling of tissues, pain, itching, vomiting, and/or anaphylactic shock (severe allergic reaction.)

(Initials \_\_\_\_\_)



## 3. CHANGES IN TREATMENT PLAN

I understand that during treatment it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during examination, the most common being root canal therapy following routine restorative procedures. I give my permission to the dentist to make any/all changes and additions as necessary.

(Initials \_\_\_\_\_)



## 4. REMOVAL OF TEETH

Alternatives to removal have been explained to me (root canal therapy, crowns, and periodontal surgery, etc.) and I authorize the Dentist to remove the following teeth \_\_\_\_\_ and any others necessary for reasons in paragraph #3. I understand removing teeth does not always remove all the infection, if present, and it may be necessary to have further treatment. I understand the risks involved in having teeth removed, some of which are pain, swelling, spread of infection, dry socket, loss of feeling in my teeth, lips, tongue and surrounding tissue (Paresthesia) that can last for an indefinite period of time (days or months) or fractured jaw. I understand I may need further treatment by a specialist or even hospitalization if complications arise during or following treatment, the cost of which is my responsibility.

(Initials \_\_\_\_\_)



## 5. CROWN, BRIDGES AND CAPS

I understand that sometimes it is not possible to match the color of natural teeth exactly with artificial teeth. I further understand that I may be wearing temporary crowns, which may come off easily and that I must be careful to ensure that they are kept on until the permanent crowns are delivered. I realize the final opportunity to make changes in my new crown, bridge, or cap (including shape, fit, size, and color) will be before cementation.

(Initials \_\_\_\_\_)



## 6. DENTURES, COMPLETE OR PARTIAL

I realize that full or partial dentures are artificial, constructed of plastic, metal, and/or porcelain. The problems of wearing these appliances have been explained to me, including looseness, soreness, and possible breakage. I realize the final opportunity to make changes in my new dentures (including shape, fit, size, placement, and color) will be the "teeth in wax" try-in visit. I understand that most dentures require relining approximately three to twelve months after initial placement. The cost for this procedure is not included in the initial denture fee.

(Initials \_\_\_\_\_)



## 7. ENDODONTIC TREATMENT (ROOT CANAL)

I realize there is no guarantee that root canal treatment will save my tooth, and that complications can occur from the treatment, and that occasionally metal objects are cemented in the tooth or extend through the root, which does not necessarily affect the success of the treatment. I understand that occasionally additional surgical procedures may be necessary following root canal treatment (apicoectomy.)

(Initials \_\_\_\_\_)



## 8. PERIODONTAL LOSS (TISSUE AND BONE)

I understand that I have a serious condition, causing gum and bone infection or loss and that it can lead to the loss of my teeth. Alternative treatment plans have been explained to me, including gum surgery, replacements and/or extractions. I understand that undertaking any dental procedures may have a future adverse effect on my periodontal condition.

(Initials \_\_\_\_\_)

I understand that dentistry is not an exact science and that, therefore, reputable practitioners cannot fully guarantee results. I acknowledge that no guarantee or assurance has been made by anyone regarding the dental treatment which I have requested and authorized. I have had the opportunity to read this form and ask questions. My questions have been answered to my satisfaction. I consent to the proposed treatment.

Signature of patient \_\_\_\_\_ Date \_\_\_\_\_

Signature of Parent/Guardian if patient is a minor \_\_\_\_\_ Date \_\_\_\_\_

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## FINANCIAL POLICY

### ESTIMATED SERVICES

Your estimated dental treatment plan will be based on your initial examination. Your plan will be derived from the available diagnostic aids and will be an estimation of the procedures necessary for the improvement of your dental health. Since not all conditions may be clearly evident during your initial examination, any unforeseen problems may require an adjustment to your treatment plan and payment arrangements. You will be consulted before any additional treatment is undertaken. This estimate will be honored provided treatment is completed within six months of the date of consultation.

### OFFICE HOURS

Our office hours are Monday 9am-5:30pm, Tuesday -Thursday 9am-6pm, and Friday 9am-3pm.

### APPOINTMENTS

We realize that your time is valuable, and in order to minimize waiting, we reserve appointment times especially for you. We ask that you show us the same courtesy. Each time we make an appointment, you will receive a card showing the date and time of your appointment. If you are unable to keep your appointment, please notify the office at least *48 hours* prior to your appointment. Larger case appointments require five business days notice. ***Please remember, we do not take cancellations after business hours.***

### INSURANCE

Much confusion exists regarding dental payments. Your dental insurance plan is a contract between ***you and your insurance company***. Because the terms of all plans and policies differ, you should be familiar with the specific terms of your policy. Although the filing of insurance claims is a courtesy that we extend to our patients to facilitate their prompt reimbursement, please understand that the payment of all fees is your responsibility.

Therefore, the payment of fees is an obligation of the patient, *whether or not* the insurance company ultimately reimburses the patient. We will, of course, use all our resources to assist you in seeking reimbursement to the full extent permitted under your policy. Our office does participate with most PPO insurance plans. Therefore we do accept assignment of benefits. Our patients are, however, responsible for any estimated co-payments and amounts not covered by their insurance plan at the time services are rendered.

### FINANCIAL

We expect payment in full at the time of service unless a formal payment arrangement has been established. Patients with dental insurance will be asked to make their co-payments at the time of service. Accounts without a payment agreement that have a balance over 60 days will be considered overdue. These accounts are due immediately, regardless of insurance status. Returned checks will be subject to an administration fee of \$30. The patient, parent and/or guardian shall be responsible for payment of all procedures performed in this office, including any treatment not covered by any dental insurance. Our surgery cancellation policy will be reviewed at the time of your treatment consultation.

### CONSENT

I certify that I have read, understood and agree to these terms and that I have been given a copy of this financial policy.

Signature of patient \_\_\_\_\_ Date \_\_\_\_\_

Signature of Parent/Guardian if patient is a minor \_\_\_\_\_ Date \_\_\_\_\_