



WELCOME TO OUR OFFICE

In order to serve you properly we will need the following information.
All information will be strictly confidential.
Please print and complete all items fully.

Today's Date: ____/____/____ (MM/DD/YYYY) Patient's Birthdate: ____/____/____ (MM/DD/YYYY)

Last Name: _____ First Name: _____ Middle Initial: _____

Social Security #: _____ Sex: Male / Female Marital Status: Married / Single / Widowed / Divorced

Race: z American Indian or Alaska Native z Asian z Black or African American z Native Hawaiian or Other Pacific Islander z White

Ethnicity: z Hispanic or Latino z Not Hispanic or Latino Preferred Language: _____

Preferred Method of Contact: z Email z Postal z Telephone Cell Phone Text Okay? z Yes z No

Street Address: _____ Apt #: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Daytime Phone: _____ Cell Phone: _____

Email Address: _____

Employer / School: _____ Occupation: _____

Driver's License # / State: _____ How did you hear about our office? _____

If patient is a minor, parent or guardian name(s): _____

Guardian's Address: _____

Vision Insurance Company: _____ ID #: _____

Policy Holder's Name: _____ Relationship to Patient: _____

Medical Insurance Company: _____ Policy #: _____ ID#: _____

Policy Holder's Name: _____ Relationship to Patient: _____

2nd Medical Insurance Company: _____ Policy #: _____ ID#: _____

Policy Holder's Name: _____ Relationship to Patient: _____

St. Lucy's Office Policies

I have read and understand the office policies of St. Lucy's Vision Center.

Please Initial: _____

Medicare / Insurance Release

I authorize this office to release any information necessary to expedite insurance claims. I authorize use of signatures on this form for insurance claim submissions. I authorize payment directly to my doctor. I understand that I am responsible for all charges, regardless of insurance coverage. All accounts past 60 days are subject to 1 ½ % finance charge – annual rate 18%.

Patient, Parent or Guardian Signature: _____ Date: ____/____/____ (MM/DD/YYYY)

HIPAA Compliance Acknowledgement of Receipt

I acknowledge that I received a copy of William H. Stephen, O.D. Notice of Privacy Practices.

Allow access to all patient records and information to: (none or full name/relationship) _____

Patient, Parent or Guardian Signature: _____ Date: ____/____/____ (MM/DD/YYYY)